

34 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of West Virginia**

In re Comvest Ltd., Inc.

Case No. _____

Debtor

Chapter 11*Amended*

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
Page Valley Bank 17 W Main St Luray, VA 22835				\$556,065.89
City of Fairmont 200 Jackson St, Ste 301 3rd floor Fairmont, WV 26554				\$517,623.00
Freedom Bank 115 Crim Ave Bellington, WV 26250				\$496,000.00
Bank of Clarke PO Box 391 Jerryville, VA 22611				\$433,539.93
Comvest Capital, LLC PO Box 2025 Martinsburg, WV 26302-2025				\$405,774.85
oca Valley Bank O Box 1147 oca, WV 25159				\$317,900.00

14 (Official Form 4) (12/07)4 -Cont.

In re Comvest Ltd., Inc.

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Charles Town Utility Board 842 South George St Charles Town, WV 25414				\$278,492.93
Roane Board of Education 913 Capital St Spencer, WV 25276				\$250,000.00
County of Shenandoah 500 N Main St Needstock, VA 22664				\$144,233.82
Town of Granville 133 Dents Run Blvd Granville, WV 26834				\$89,200.00
City of Ripley 13 S Church St Ripley, WV 26271				\$67,900.00
York Ridge Volunteer Fire Dept. RD 1 Box 203 A Helen Easton, WV 26039				\$54,456.00

14 (Official Form 4) (12/07)4-Cont.

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Canaan Valley Institute PO Box 673 Davis, WV 26260				\$52,906.43
Marion County Parks and Recreation 319 Monroe St Fairmont, WV 26564				\$47,129.00
Jefferson County Commission 124 East Washington St Charles Town, WV 25414				\$35,839.07
Stonewall Jackson Hospital 230 Hospital Plaza Martinsburg, WV 26452				\$34,416.00
Town of Paw Paw 122 Winchester St Paw Paw, WV 25434				\$24,920.00
Greensville County Water & Sewer Auth. Greensville County Circle Emporia, VA 33847				\$17,332.88

34 (Official Form 4) (12/07)4 -Cont.

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LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

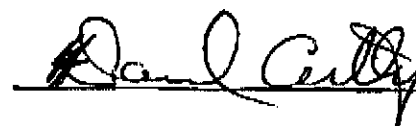
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Town of Handley Sanitary Board PO Box 100 Handley, WV 25102				\$16,107.98
Fairfax Volunteer Fire Department 4081 University Dr Fairfax, VA 22030				\$15,298.31

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, H. David Cutlip, President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 4-8-10

Signature: _____



H. David Cutlip, President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA

IN RE:
COMVEST LTD., INC.

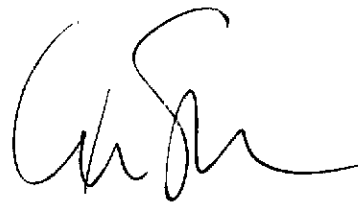
Debtor.

Case No. 10-40119
Chapter 11
Reorganization

CERTIFICATE OF SERVICE

I, Andrew S. Nason, counsel for the Debtor, do hereby certify that I have served copies of the **AMENDED LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS** upon the following by depositing true and exact copies thereof in the United States Mail, in properly addressed and stamped envelopes, on the 8 day of April, 2010.

Debra A. Wertman (served electronically)



ANDREW S. NASON (WVSB #2707)
Counsel for Debtors
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(304) 346-0361